



Baltimore-Washington Conference

The United Methodist Church

RE:



ATTN: Senior Pastor(s) and Finance Chair(s)

PAGES: 2

FROM: Paul Eichelberger, Treasurer

DATE: January 31, 2020

SUBJECT: 2019 Statistics Verification / 2021 Apportionment Estimate

**SAMPLE
VERIFICATION
NOTICE**

We thank everyone who helped our Districts to meet the timing for the input of the 2019 Statistical Data. Your data has been used to estimate the 2021 apportionment for your church. The estimate uses this year's benevolence factor (17.60%), so you should expect this number to go up or down slightly based on the approved budget at Annual Conference.

We are asking each Pastor and Finance Chair to respond (via an online form) to either confirm the statistical information submitted by the church is correct OR request a correction. If you find there are numbers that do not look correct and appear to be giving a wrong apportionment number, you must take this opportunity to provide the correct numbers in your response. We will make the appropriate changes in EZRA to reflect your change. **The link to the response form is <https://www.surveymonkey.com/r/BWCStatsVerify>.** The validation of this data is very important to the budget projections the Council on Finance and Administration and the Connectional Table are already preparing for the Annual Conference.

We need your response before Friday, February 3 (5pm) to meet this objective. However, due to the timing of these meetings, we would appreciate your feedback as soon as possible. **If we do not receive a response, this will indicate your approval of the statistical data as submitted.**

Your church will receive notice of the exact 2021 apportionment amount after annual conference. **However, there will be no additional opportunities for changes or corrections if we do not hear from you before Friday, February 3 (5pm).**

We are also e-mailing a copy of this letter to the church Council Chair(s), Treasurer(s) and the church office to facilitate the overall response from the church. Thank you in advance for your support in meeting the apportionment stats validation timeline.

If you have any questions, please contact your District Administrator:



Verification of 2019 Statistical Data

Includes 2021 Mission Share Estimate (assuming no change in the 2021 Benevolence Factor)

Church: Acme UMC, Anytown (#9876)

Charge: Acme Charge

District: Central Maryland

		2017 Stats Data	2018 Stats Data	2019 Stats Data
Table 1: Membership / Attendance		Line #	# People	# People
New Members received by Profession of Christian Faith	2a + 2b	7	10	8
Average attendance at all weekly worship services	10	150	145	165
Table 2: Mission Expenses (not included in Mission Share Calculation)		Dollars (\$)	Dollars (\$)	Dollars (\$)
UMC CAUSES: Paid DIRECTLY to UMC related institutions and causes	48a	\$ 1,000	\$ 500	\$ 700
MISSIONS / MINISTRY COSTS: Direct costs and applicable utility expenses	48b	\$ -	\$ -	\$ -
NON-UMC CAUSES: Paid DIRECTLY to non-UMC benevolent / charitable causes	49	\$ 21,117	\$ 19,500	\$ 20,456
Table 2: Compensation, Housing, Staff, Program & Operating Expense				
Base compensation paid/for <u>Lead/Senior</u> Pastor	53a	\$ 64,890	\$ 71,890	\$ 71,890
Base compensation paid/for all <u>Associate</u> Pastors and other pastoral staff	53b	\$ -	\$ -	\$ -
Base compensation paid/for any Deacons <u>not included in</u> 53a or 53b	53c	\$ -	\$ -	\$ -
Table 2: Housing Benefits				
Housing benefits paid to/for <u>Lead/Senior</u> Pastor	55a	\$ 19,866	\$ 19,866	\$ 20,263
Housing benefits paid/for all <u>Associate</u> Pastors and other pastoral staff	55b	\$ -	\$ -	\$ -
Housing benefits paid/for any Deacons <u>not included in</u> 55a or 55b.	55c	\$ -	\$ -	\$ -
TOTAL housing benefits (Lines 55a+55b+55c)	55	\$ 19,866	\$ 19,866	\$ 20,263
HOUSING CALCULATION FOR MISSION SHARE				
2017 and 2018: When Line 55 is - Less than \$7,000, use L55 amount - Between \$7,000 and \$19,866, then \$7,000 - Greater than \$19,866, then L55 - \$12,866	2019: When Line 55 is - Less than \$7,400, use L55 amount - Between \$7,400 and \$20,263, then \$7,400 - Greater than \$20,263, then L55 - \$12,863	55 Calc	\$ 7,000	\$ 7,400
Total paid to/for persons in 53a-c for Accountable reimbursements	56	\$ 6,000	\$ 7,000	\$ 7,000
Total paid to/for persons in 53a-c for Other cash allowances (non-accountable)	57	\$ -	\$ -	\$ -
Total amount paid in salary and benefits for all other church staff & Diaconals	60	\$ 89,516	\$ 99,300	\$ 95,621
Total amount spent for local church program expenses	61	\$ 85,961	\$ 82,489	\$ 148,615
Total amount spent for local church operating expenses	62	\$ 104,243	\$ 128,521	\$ 130,046
Table 3: Income				
Equitable Compensation, Support and/or Grants from BWC	69a + 69b	\$ -	\$ -	\$ 10,000
2021 MISSION SHARE ESTIMATE (Based on 2019 Statistical Data)				
2021 Mission Share Base: (53a+53b+53c+55Calc+56+57+60+61+62) minus (69a+69b)				\$ 450,572
2021 Benevolence Factor: 2020 rate to used to provide estimate - actual 2021 rate may vary slightly				17.60%
2021 Mission Share Estimate: 2021 Mission Share Base x 2021 Benevolence Factor				\$ 79,301
COMPARISON TO 2020 MISSION SHARE				
2020 Mission Share				\$ 73,251
2020 >>> 2021 Dollars increase/(decrease)				\$ 6,050
2020 >>> 2021 Percentage increase/decrease				8.3%

Missing data in 2017 or 2018 columns may be the result of a re-alignment or merger

Notes:

Possible error increasing Mission Share