

BWC Clergy Benefit Eligibility Chart –2023

PENSION: CLERGY RETIREMENT SECURITY PLAN (CRSP)	COMPREHENSIVE PROTECTION PLAN (CPP) or UMLife Option (death & disability benefits)	PERSONAL INVESTMENT: UMPIP
CRSP-Defined Benefit (DB) = 11% of Plan Compensation limited by the DAC = \$76,221 for 2023	DAC - Denominational Average Compensation	
CRSP-Defined Contribution (DC) =3% (2% + 1%) match of Plan Compensation to receive the match clergy must participate in UMPIP		

CLERGY STATUS ~ FULL MEMBER, PROVISIONAL MEMBER, ASSOCIATE MEMBER, MEMBER OF ANOTHER METHODIST DENOMINATION

FULL/PROVISIONAL, & ASSOCIATE MEMBERS	CRSP		CPP/UMLifeOptions		UMPIP
Full Time (MEDICAL REQUIRED) 3/4 time (MEDICAL REQUIRED) <i>Medical optional for Deacons</i>	REQUIRED	DB=11% of Plan Compensation - limited by the DAC \$76,221 DC=3% of Plan Compensation	CPP REQUIRED	3% of Plan Compensation	OPTIONAL - Conference strongly encouraged 1% of clergy plan compensation to receive the match
1/2 time (MEDICAL NOT ELIGIBLE)	REQUIRED	DB=11% of Plan Compensation - limited by the DAC \$76,221 DC=3% of Plan Compensation	UMLifeOptions REQUIRED	3% of Plan Compensation	
1/4 time (MEDICAL NOT ELIGIBLE)	NOT ELIGIBLE	N/A	UMLifeOptions REQUIRED	3% of Plan Compensation	OPTIONAL

LOCAL PASTORS & MEMBERS OF OTHER NON-METHODIST DENOMINATION

LOCAL PASTORS, MEMBERS OF A NON-METHODIST DENOM.	CRSP		CPP/UMLifeOptions		UMPIP
Full Time (MEDICAL REQUIRED)	REQUIRED	DB=11% of Plan Compensation - limited by the DAC \$76,221 DC=3% of Plan Compensation	CPP REQUIRED	3% of Plan Compensation	OPTIONAL - Conference strongly encouraged 1% of clergy plan compensation to receive the match
3/4 time (MEDICAL REQUIRED)	OPTIONAL – waiver form must be completed by Clergy	DB=11% of Plan Compensation - limited by the DAC \$76,221 DC=3% of Plan Compensation	NOT ELIGIBLE	N/A	
1/2 time (MEDICAL NOT ELIGIBLE)	OPTIONAL – waiver form must be completed by Clergy	DB=11% of Plan Compensation - limited by the DAC \$76,221 DC=3% of Plan Compensation	NOT ELIGIBLE	N/A	
1/4 time (MEDICAL NOT ELIGIBLE)	NOT ELIGIBLE	N/A	NOT ELIGIBLE	N/A	OPTIONAL

BENEFITS ARRANGEMENT FOR LEAVE STATUS

CLERGY STATUS	PENSION	CPP death & disability	MEDICAL	UMPIP
SABBATICAL LEAVE (Full Member & Associate Member only)	NOT ELIGIBLE	NOT ELIGIBLE	Optional - 1 year	NOT ELIGIBLE
ATTEND SCHOOL (Full Member & Associate Member only)	NOT ELIGIBLE	NOT ELIGIBLE	Optional - 1 year	NOT ELIGIBLE
MEDICAL LEAVE (Full Member, Provisional Member & Associate Member)	NOT ELIGIBLE	NOT ELIGIBLE	Optional - 1 year	NOT ELIGIBLE
MEDICAL LEAVE WITH CPP BENEFITS	Eligible per CPP plan document	Eligible per CPP plan document	COVERED - based on Years of Service	Optional - per CPP plan document
VOLUNTARY LEAVE: PERSONAL & FAMILY (Full Member, Provisional Member & Associate Member)	NOT ELIGIBLE	NOT ELIGIBLE	Optional - 1 year	NOT ELIGIBLE
INVOLUNTARY LEAVE (Full Member, Provisional Member & Associate Member)	NOT ELIGIBLE	NOT ELIGIBLE	Optional - 1 year	NOT ELIGIBLE
TRANSITIONAL LEAVE (FM, PM, AM, FD, PD)	NOT ELIGIBLE	NOT ELIGIBLE		
MILITARY LEAVE - BENEFITS THROUGH THE MILITARY - BWC BENEFITS WILL BE REINSTATED UPON RETURN	NOT ELIGIBLE	NOT ELIGIBLE	MILITARY BENEFITS	NOT ELIGIBLE

OPTIONAL CATEGORY IN THIS SECTION IS THE RESPONSIBILITY OF THE PARTICIPANT - PAID ON A "SELF PAY" BASIS and PAID IN ADVANCE - contact Benefits Office for more information

OTHER APPOINTMENT	CRSP	CPP	UMPIP
CERTIFIED LAY MINISTERS, LAY HIRE, RETIRED CLERGY – NOT ELIGIBLE FOR MEDICAL	NOT ELIGIBLE	NOT ELIGIBLE	NOT ELIGIBLE
EXTENSION MINISTRY*	NOT ELIGIBLE	NOT ELIGIBLE	NOT ELIGIBLE
DIACONAL, CONSECRATED*	NOT ELIGIBLE	NOT ELIGIBLE	NOT ELIGIBLE

*BENEFITS ARE ARRANGED THROUGH THE SALARY PAYING UNIT (EMPLOYER)